

Fill in this information to identify the case:

United States Bankruptcy Court for the:

WESTERN DISTRICT OF OKLAHOMACase number (if known): _____ Chapter 7☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy**04/20**

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Texas S&S Restaurants LLC
2. All other names debtor used in the last 8 years dba Texas Steakhouse & Saloon; dba Sagebrush Steakhouse

Include any assumed names, trade names and *doing business as* names
3. Debtor's federal Employer Identification Number (EIN) 4 5 - 5 6 1 0 0 4 0
4. Debtor's address

Principal place of business <u>14504 Hertz Quail Springs Parkway</u> Number Street <u>Oklahoma City</u> <u>OK</u> <u>73134</u> City State ZIP Code <u>Oklahoma</u> County	Mailing address, if different from principal place of business Number Street P.O. Box City State ZIP Code Location of principal assets, if different from principal place of business Number Street City State ZIP Code
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5. Debtor's website (URL) _____
6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
☐ Partnership (excluding LLP)
☐ Other. Specify: _____

Debtor **Texas S&S Restaurants LLC**

Case number (if known) _____

7. Describe debtor's business*A. Check one:*

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

*C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>*7 2 2 5**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

Check one:

- ☒ Chapter 7
☐ Chapter 9
☐ Chapter 11.

Check all that apply:

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).

☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, AND IT CHOOSES TO PROCEED UNDER SUBCHAPTER V OF CHAPTER 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).

☐ A plan is being filed with this petition.

☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).

☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy Under Chapter 11 (Official Form 201A) with this form.

☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

- ☐ Chapter 12

Debtor **Texas S&S Restaurants LLC**

Case number (if known) _____

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

If more than 2 cases, attach a separate list.

☒ No☐ Yes. District _____ When _____ Case number _____
MM / DD / YYYYDistrict _____ When _____ Case number _____
MM / DD / YYYYDistrict _____ When _____ Case number _____
MM / DD / YYYY**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

List all cases. If more than 1, attach a separate list.

☒ No☐ Yes. Debtor _____ Relationship _____District _____ When _____
MM / DD / YYYY

Case number, if known _____

Debtor _____ Relationship _____

District _____ When _____
MM / DD / YYYY

Case number, if known _____

11. Why is the case filed in this district?*Check all that apply:*☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

Debtor **Texas S&S Restaurants LLC**

Case number (if known) _____

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?



No



Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention?

(Check all that apply.)



It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____



It needs to be physically secured or protected from the weather.



It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).



Other _____

Where is the property?

Number Street

City

State

ZIP Code

Is the property insured?

No



Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:



Funds will be available for distribution to unsecured creditors.



After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors



1-49



50-99



100-199



200-999



1,000-5,000



5,001-10,000



10,001-25,000



25,001-50,000



50,001-100,000



More than 100,000

15. Estimated assets



\$0-\$50,000



\$50,001-\$100,000



\$100,001-\$500,000



\$500,001-\$1 million



\$1,000,001-\$10 million



\$10,000,001-\$50 million



\$50,000,001-\$100 million



\$100,000,001-\$500 million



\$500,000,001-\$1 billion



\$1,000,000,001-\$10 billion



\$10,000,000,001-\$50 billion



More than \$50 billion

16. Estimated liabilities



\$0-\$50,000



\$50,001-\$100,000



\$100,001-\$500,000



\$500,001-\$1 million



\$1,000,001-\$10 million



\$10,000,001-\$50 million



\$50,000,001-\$100 million



\$100,000,001-\$500 million



\$500,000,001-\$1 billion



\$1,000,000,001-\$10 billion



\$10,000,000,001-\$50 billion



More than \$50 billion

Debtor **Texas S&S Restaurants LLC**

Case number (if known) _____

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- I have been authorized to file this petition on behalf of the debtor.
- I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **09/27/2021**
MM / DD / YYYY

X /s/ Jon B. Edwards

Signature of authorized representative of debtor

Jon B. Edwards

Printed name

Vice President

Title

18. Signature of attorney**X /s/ Mark B. Toffoli**Date **09/27/2021**

Signature of attorney for debtor

MM / DD / YYYY

Mark B. Toffoli

Printed name

The Gooding Law Firm, P.C.

Firm name

204 N. Robinson Avenue

Number Street

Suite 1235**Oklahoma City**

City

OK

State

73102

ZIP Code

(405) 948-1978

Contact phone

mtoffoli@goodingfirm.com

Email address

9045

Bar number

OK

State

Fill in this information to identify the caseDebtor name Texas S&S Restaurants LLCUnited States Bankruptcy Court for the: WESTERN DISTRICT OF OKLAHOMACase number _____
(if known)☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets -- Real and Personal Property****12/15**

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized.

In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand**3. Checking, savings, money market, or financial brokerage accounts** *(Identify all)*

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. Checking account with MidFirst Bank

Checking account

3 6 4 6\$176,452.59**4. Other cash equivalents** *(Identify all)*

Name of institution (bank or brokerage firm)

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$176,452.59**Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.
☐ Yes. Fill in the information below.

Debtor **Texas S&S Restaurants LLC** Case number (if known) _____
Name

Current value of
debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$0.00

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- ☒ No. Go to Part 4.
☐ Yes. Fill in the information below.

Current value of
debtor's interest

11. Accounts receivable

11a. 90 days old or less: _____ = → _____
face amount doubtful or uncollectible accounts

11b. Over 90 days old: _____ = → _____
face amount doubtful or uncollectible accounts

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$0.00

Part 4: Investments

13. Does the debtor own any investments?

- ☐ No. Go to Part 5.
☒ Yes. Fill in the information below.

Valuation method
used for current value

Current value of
debtor's interest

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

	Name of entity:	% of ownership:		
15.1.	TSS New Bern LLC	100%		\$0.00
15.2.	TSS Wytheville LLC	100%		\$0.00

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$0.00

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☒ No. Go to Part 6.
☐ Yes. Fill in the information below.

Debtor **Texas S&S Restaurants LLC** Case number (if known) _____
 Name

General description	Date of the last physical inventory MM/DD/YYYY	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
20. Work in progress				
21. Finished goods, including goods held for resale				
22. Other inventory or supplies				
23. Total of Part 5 Add lines 19 through 22. Copy the total to line 84.				\$0.00
24. Is any of the property listed in Part 5 perishable? <input type="checkbox"/> No <input type="checkbox"/> Yes				
25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed? <input type="checkbox"/> No <input type="checkbox"/> Yes. Book value _____ Valuation method _____ Current value _____				
26. Has any of the property listed in Part 5 been appraised by a professional within the last year? <input type="checkbox"/> No <input type="checkbox"/> Yes				

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming or fishing-related assets (other than titled motor vehicles and land)?
☒ No. Go to Part 7.
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops--either planted or harvested			
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
30. Farm machinery and equipment (Other than titled motor vehicles)			
31. Farm and fishing supplies, chemicals, and feed			
32. Other farming and fishing-related property not already listed in Part 6			
33. Total of Part 6. Add lines 28 through 32. Copy the total to line 85.			\$0.00
34. Is the debtor a member of an agricultural cooperative? <input type="checkbox"/> No <input type="checkbox"/> Yes. Is any of the debtor's property stored at the cooperative? <input type="checkbox"/> No <input type="checkbox"/> Yes			
35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed? <input type="checkbox"/> No <input type="checkbox"/> Yes. Book value _____ Valuation method _____ Current value _____			
36. Is a depreciation schedule available for any of the property listed in Part 6? <input type="checkbox"/> No <input type="checkbox"/> Yes			
37. Has any of the property listed in Part 6 been appraised by a professional within the last year? <input type="checkbox"/> No <input type="checkbox"/> Yes			

Debtor **Texas S&S Restaurants LLC**
Name

Case number (if known) _____

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☒ No. Go to Part 8.
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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39. Office furniture

40. Office fixtures

41. Office equipment, including all computer equipment and communication systems equipment and software

42. Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

\$0.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☐ No
☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.
☒ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

49. Aircraft and accessories

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

Restaurant Equipment

\$444,339.28**Estimated Used Value****\$33,190.00**

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$33,190.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☒ No
☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Debtor **Texas S&S Restaurants LLC**
Name

Case number (if known) _____

Part 9: Real property**54. Does the debtor own or lease any real property?**

- ☐ No. Go to Part 10.
- ☒ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**Description and location of property**

Include street address or other
description
such as Assessor Parcel Number
(APN),

**Nature and extent
of debtor's interest
in property****Net book value of
debtor's interest
(Where available)****Valuation method
used for current
value****Current value of
debtor's interest****55.1. 103 Alex Lane
Charleston, WV 25304**

103 Alex Lane, Charleston, WV

Leasehold

\$37,102.00

FMV

\$0.00

**55.2. 1237 E. Dixon Blvd.
Shelby, NC 28152**

Leasehold/Subleas

\$0.00

FMV

\$0.00

**55.3. 1703 Julian R. Allsbrook Hwy.
Roanoke Rapids, NC 27870**

1703 Julian R. Allsbrook Hwy.,

Leasehold

\$324,852.00

FMV

\$0.00

**55.4. 170 Nye Circle
Wytheville, VA 24382**

Leasehold/Subleas

\$406,211.00

FMV

\$0.00

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$0.00**57. Is a depreciation schedule available for any of the property listed in Part 9?**

- ☒ No
- ☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Part 10: Intangibles and Intellectual Property**59. Does the debtor have any interests in intangibles or intellectual property?**

- ☒ No. Go to Part 11.
- ☐ Yes. Fill in the information below.

Debtor	Texas S&S Restaurants LLC	Case number (if known) _____
	Name _____	

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
61. Internet domain names and websites			
62. Licenses, franchises, and royalties			
63. Customer lists, mailing lists, or other compilations			
64. Other intangibles, or intellectual property			
65. Goodwill			
66. Total of Part 10. Add lines 60 through 65. Copy the total to line 89.			\$0.00
67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107) ?			
<input type="checkbox"/> No			
<input type="checkbox"/> Yes			
68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?			
<input type="checkbox"/> No			
<input type="checkbox"/> Yes			
69. Has any of the property listed in Part 10 been appraised by a professional within the last year?			
<input type="checkbox"/> No			
<input type="checkbox"/> Yes			

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form? Include all interests in executory contracts and unexpired leases not previously reported on this form.	
<input checked="" type="checkbox"/> No. Go to Part 12.	
<input type="checkbox"/> Yes. Fill in the information below.	

71. Notes receivable	
Description (include name of obligor)	
72. Tax refunds and unused net operating losses (NOLs)	
Description (for example, federal, state, local)	
73. Interests in insurance policies or annuities	
74. Causes of action against third parties (whether or not a lawsuit has been filed)	
75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims	
76. Trusts, equitable or future interests in property	
77. Other property of any kind not already listed <i>Examples:</i> Season tickets, country club membership	
78. Total of Part 11. Add lines 71 through 77. Copy the total to line 90.	\$0.00
79. Has any of the property listed in Part 11 been appraised by a professional within the last year?	
<input type="checkbox"/> No	
<input type="checkbox"/> Yes	

Debtor **Texas S&S Restaurants LLC**
Name

Case number (if known) _____

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	<u>\$176,452.59</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$0.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$0.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$33,190.00</u>	
88. Real property. <i>Copy line 56, Part 9.....</i> →		<u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	<u>+\$0.00</u>	
91. Total. Add lines 80 through 90 for each column. 91a.	<u>\$209,642.59</u>	91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.....	<u>\$209,642.59</u>	

Refrigeration	
Double Door Reach in	1
Single Door Reach in	4
Double Door Deli Top	2
Single Door Deli Top	1
Double Door Ice Cream Chest	1
Expo Baine Marie	1
Ice Cream Chest Freezer single	1
Dessert Single Deli Top	1
Bar Beer Glass Chiller	1
Double Beer Bottle Cooler	1
Salad Bar Iced	1
Bottle Chest Ice Bar	1
Equipment	
Small Microwave Table-Top	1
Fryer	2
Microwave Commercial	1
Steamtable	1
Bun-Toaster	2
Grill	1
Flat Top	1
Six Burner Stove / Oven Combo	1
Salamander	1
Double Door Oven Convection	1
Double Door Alto Sham	1
Soup Well Double	1
Baked Potato Warmer	1
Self-Contained Steamer	1
Steam Soup Kettle	1
Ice Machine	2
Leased Equipment	
CO2 Tanks	1
Coke Machine	1
Coke Guns	2
Coke System	2
Ecolab Dish Machine	1
Comcast Cable Boxes	0
Direct TV Boxes	6
Coffee Machine	1
Iced Tea Machine	2

Tableware, Plate ware, Silverware	
Soda / Pint Glasses	120
Coffee Mugs	70
Bar Rocks Glasses	22
Wine Glasses	16
Martini Glasses	14
Cosmo Mixed Drin Glasses	20
Margarita Glasses	24
Shot Glasses	15
Wine Carafes Single Pour	22
Snifter	6
Champagne Flute	5
Glass Cappuccino Mug	13
Sundae Glasses	33
Sangria Glass Pitchers	7
Beer Pitchers	3
Coffee Mugs	70
Soup Bowls	44
Au Jus Bowls	54
Salad Plates	133
Medium Plates	74
Large Plates	80
Mussel Bowls	16
Potato Bite Bowls	18
Casseroles	12
Pasta Casseroles	27
Dessert Plates	92
Wave Plate	41
Monkey Bowls	46
Pasta Bowls	8
Forks	252
Butter Knives	128
Steak Knives	66
Teaspoons	47
Soup Spoons	53
Salad Bar Crocks - rectangle	18
Salad Bar Crocks - Quart 4	48
Sheet Pans	53
Cutting Boards	11

Miscellaneous	
Two Three Compartment Manual Dish Sinks	2
Bar Sink Small 3 Bay Sink	1
Hand Sinks	3
Bar 3 compartment Sink	1
Dessert Area Single Sink	1
Ice Wells Bar	1
Ice Well Service Area	1
TV's	5
Overhang Wine Racks	1
Hi-Chairs	16
Booster Seats	7
Bar Stools	18
Table Chairs	155
Square Tables	23
Round Tables	9
Booth Tables	21
Booth Seats	42
Coat Racks	4
Host Stand	1
Safe	1
Patio Tables	10
Patio Chairs	31
Outdoor Ceiling Fans	3
Prep Tables	12
Glass Racks	16
Dish Racks	6
Silverware Racks	5

[illegible]

Fill in this information to identify the case:

Debtor name Texas S&S Restaurants LLC

United States Bankruptcy Court for the: WESTERN DISTRICT OF OKLAHOMA

Case number _____
(if known)

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims**2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
--	--

2.1	Creditor's name <u>Logan Co Acquisistions LLC</u>	Describe debtor's property that is subject to a lien <u>\$3,464,615.12</u>	<u>\$209,642.59</u>
	Creditor's mailing address <u>1101 W. Waterloo Road</u>	Any and all assets now owned or hereafter acquired	
		Describe the lien <u>Note Purchase and Security Agreement / Agreement</u>	
	Edmond OK 73025	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Creditor's email address, if known _____	Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)	
	Date debt was incurred <u>09/25/2017</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Last 4 digits of account number _____		
	Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority.		

For Checking account with MidFirst Bank : 1) Logan Co Acquisistions LLC. For TSS New Bern LLC: 1) Logan Co Acquisistions LLC. For TSS Wytheville LLC: 1) Logan Co Acquisistions LLC. For Restaurant Equipment See Attachment

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.\$4,678,942.28

Debtor Texas S&S Restaurants LLC

Case number (if known) _____

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
 Do not deduct the
 value of collateral.

Column B
Value of collateral
that supports
this claim

2.2

Creditor's name

STORE Master Funding II, LLCDescribe debtor's property that is
subject to a lien\$1,214,327.16\$33,190.00

Creditor's mailing address

8377 E Hartford Drive, Suite 100

Describe the lien

11th Amended and Restated Master Lease / AgreementScottsdale AZ 85255

Is the creditor an insider or related party?

☒ No☐ Yes

Creditor's email address, if known

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Date debt was incurred

Last 4 digits of account
number

As of the petition filing date, the claim is:

Check all that apply.

Do multiple creditors have an interest in
the same property?☐ No☒ Yes. Have you already specified the
relative priority?☐ Contingent☐ Unliquidated☐ Disputed☐ No. Specify each creditor, including this
creditor, and its relative priority.☒ Yes. The relative priority of creditors is
specified on lines 2.1

Debtor Texas S&S Restaurants LLC Case number (if known) _____**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1
did you enter the
related creditor?Last 4 digits of
account number
for this entityCraig S. Ganz, Esq.; Ballard Spahr LLPLine 2.2 1 East Washington Street, Suite 2300Phoenix AZ 85004-2555

Fill in this information to identify the case:Debtor Texas S&S Restaurants LLCUnited States Bankruptcy Court for the: WESTERN DISTRICT OF OKLAHOMACase number _____
(if known)☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.
☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or part.

If more space is needed for priority unsecured claims, fill out and attach the Additional Page of Part 1.

	Total claim	Priority amount
--	-------------	-----------------

2.1 Priority creditor's name and mailing address

IRS

PO Box 7346

Philadelphia PA 19101-7346

Date or dates debt was incurred

Last 4 digits of account
numberSpecify Code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a)(8)As of the petition filing date, the
claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Tax Liability

Is the claim subject to offset?

- ☒ No
☐ Yes

	<u>\$669,847.75</u>	<u>\$0.00</u>
--	---------------------	---------------

Debtor **Texas S&S Restaurants LLC**

Case number (if known) _____

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If more space is needed for nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.1</div>	Nonpriority creditor's name and mailing address Alarm Quest 319 N Spring Street Winston Salem NC 27101 Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Utility Bill Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$95.85
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.2</div>	Nonpriority creditor's name and mailing address Ambiance Radio 79 E. Daily Drive, Suite 263 Camarillo CA 93010 Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Utility Bill Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$35.00
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.3</div>	Nonpriority creditor's name and mailing address Appalachian Power PO Box 371496 Pittsburgh PA 15250-7496 Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Utility Bill Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$15,860.63
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.4</div>	Nonpriority creditor's name and mailing address Augusta County Service Authority PO Box 859 Verona VA 24482-0859 Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Utility Bill Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,828.42

Debtor **Texas S&S Restaurants LLC**

Case number (if known) _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.5</div>	Nonpriority creditor's name and mailing address CenturyLink PO Box 4300 _____ _____ Carol Stream IL 60197-4300 Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Utility Bill Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,554.66
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.6</div>	Nonpriority creditor's name and mailing address CenturyLink PO Box 1319 _____ _____ Charlotte NC 28201-1319 Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Utility Bill Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$687.75
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.7</div>	Nonpriority creditor's name and mailing address Charter Communications - Illinois PO Box 94188 _____ _____ Palatine IL 60094-4188 Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Utility Bill Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$261.95
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.8</div>	Nonpriority creditor's name and mailing address Charter Communications - Ohio PO Box 742600 _____ _____ Cincinnati OH 45274-2600 Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Utility Bill Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$180.01

Debtor Texas S&S Restaurants LLC

Case number (if known) _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.9</div> Nonpriority creditor's name and mailing address <u>City of New Bern</u> <u>PO Box 63005</u> <u>Charlotte</u> <u>NC</u> <u>28263</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Utility Bill</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$6,975.24</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.10</div> Nonpriority creditor's name and mailing address <u>City of Rocky Mount</u> <u>PO Box 1180</u> <u>Rocky Mount</u> <u>NC</u> <u>27802-1180</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Utility Bill</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$14,282.24</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.11</div> Nonpriority creditor's name and mailing address <u>Columbia Gas</u> <u>PO Box 70319</u> <u>Philadelphia</u> <u>PA</u> <u>19176-0319</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Utility Bill</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$6,856.84</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.12</div> Nonpriority creditor's name and mailing address <u>Craven County Tax Collector</u> <u>PO Box 1128</u> <u>New Bern</u> <u>NC</u> <u>28563-1128</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>RE/PPT</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$299.83</u>

Debtor **Texas S&S Restaurants LLC**

Case number (if known) _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.13</div> Nonpriority creditor's name and mailing address DirecTV PO Box 6550 Greenwood Village CO 80155 Date or dates debt was incurred _____ Last 4 digits of account number ____ _ ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Utility Bill Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	_____ \$436.69
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.14</div> Nonpriority creditor's name and mailing address Dixie West Company 2705 S Pleasant Valley Road Winchester VA 22601 Date or dates debt was incurred _____ Last 4 digits of account number ____ _ ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Liquor Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	_____ \$36.14
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.15</div> Nonpriority creditor's name and mailing address Dominion Energy PO Box 100256 Columbia SC 29202-3256 Date or dates debt was incurred _____ Last 4 digits of account number ____ _ ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Utility Bill Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	_____ \$10,023.46
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.16</div> Nonpriority creditor's name and mailing address Duke Energy Progress PO Box 1003 Charlotte NC 28201 Date or dates debt was incurred _____ Last 4 digits of account number ____ _ ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Utility Bill Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	_____ \$6,443.47

Debtor **Texas S&S Restaurants LLC**

Case number (if known) _____

Part 2: Additional Page

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.17</div> Nonpriority creditor's name and mailing address Frontier Communications PO Box 740407 Cincinnati OH 45274-0407 Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Utility Bill Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$987.90
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.18</div> Nonpriority creditor's name and mailing address Halifax County Tax Collector PO Box 580330 Charlotte NC 28258-0330 Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: RE/PPT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$32,015.18
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.19</div> Nonpriority creditor's name and mailing address JKLM, Inc. 1315 S Glenburine RRoad, Suite 20 New Bern NC 28562 Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Rents Owed Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.20</div> Nonpriority creditor's name and mailing address Kanawha County Sheriff's Tax Office 409 Virginia Street E #20 Charleston WV 25301 Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: RE/PPT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$25,290.52

Debtor Texas S&S Restaurants LLC

Case number (if known) _____

Part 2: Additional Page

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.21</div> Nonpriority creditor's name and mailing address <u>Lawrence Distributing Company</u> <u>545 Old Mayfield Road</u> <u>Danville</u> <u>VA</u> <u>24541</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Liquor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$71.88</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.22</div> Nonpriority creditor's name and mailing address <u>Mountaineer Gas Company</u> <u>PO Box 580211</u> <u>Charlotte</u> <u>NC</u> <u>28258-0211</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Utility Bill</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$3,998.73</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.23</div> Nonpriority creditor's name and mailing address <u>Nash County Tax Collector</u> <u>PO Box 1070</u> <u>Charlotte</u> <u>NC</u> <u>28201-1070</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>RE/PPT</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$10,080.02</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.24</div> Nonpriority creditor's name and mailing address <u>NC ABC Commission</u> <u>4307 Mail Service Center</u> <u>Raleigh</u> <u>NC</u> <u>27699-4307</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Liquor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$182.30</u>

Debtor Texas S&S Restaurants LLC

Case number (if known) _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.25</div> Nonpriority creditor's name and mailing address <u>North Carolina Department of Revenue</u> <u>PO Box 25000</u> <u>Raleigh</u> <u>NC</u> <u>27640-0640</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Withholding Tax</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$541.39</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.26</div> Nonpriority creditor's name and mailing address <u>Performance Food Group</u> <u>543 12th Street Drive NW</u> <u>Hickory</u> <u>NC</u> <u>28603</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Food</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$697,611.63</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.27</div> Nonpriority creditor's name and mailing address <u>Red Oak Brewery</u> <u>6901 Konica Drive</u> <u>Whitsett</u> <u>NC</u> <u>27377</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Liquor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$205.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.28</div> Nonpriority creditor's name and mailing address <u>Roanoke Rapids Sanitary District</u> <u>Dept. Code 3016</u> <u>PO Box 63016</u> <u>Charlotte</u> <u>NC</u> <u>28263-3016</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Utility Bill</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,128.49</u>

Debtor Texas S&S Restaurants LLC

Case number (if known) _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.29</div> Nonpriority creditor's name and mailing address <u>Sanitary Board</u> <u>City of Charleston</u> <u>208 26th Street W.</u> <u>Charleston</u> <u>WV</u> <u>25387</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Utility Bill</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,927.97</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.30</div> Nonpriority creditor's name and mailing address <u>Suburban Propane - 1241</u> <u>PO Box 260</u> <u>Whippany</u> <u>NJ</u> <u>07981</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Utility Bill</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,113.46</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.31</div> Nonpriority creditor's name and mailing address <u>Suddenlink Communications</u> <u>PO Box 70340</u> <u>Philadelphia</u> <u>PA</u> <u>19176-0340</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Utility Bill</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$584.33</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.32</div> Nonpriority creditor's name and mailing address <u>The American Beer Company</u> <u>1665 Smoot Road</u> <u>Meadow Bluff</u> <u>WV</u> <u>24977-7039</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Liquor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$104.50</u>

Debtor Texas S&S Restaurants LLC

Case number (if known) _____

Part 2: Additional Page

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.33</div> Nonpriority creditor's name and mailing address <u>Town of Wytheville</u> <u>PO Box 441</u> <u>Wytheville</u> <u>VA</u> <u>24382</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Utility Bill</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$8,773.69</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.34</div> Nonpriority creditor's name and mailing address <u>VENCO Business Solution</u> <u>PO Box 237</u> <u>Bland</u> <u>VA</u> <u>24315</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Utility Bill</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$263.53</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.35</div> Nonpriority creditor's name and mailing address <u>Wake County Revenue Dept.</u> <u>PO Box 2331</u> <u>Raleigh</u> <u>NC</u> <u>27602</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Sales Tax</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,441.90</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.36</div> Nonpriority creditor's name and mailing address <u>West Virginia State Tax Department</u> <u>Internal Auditing</u> <u>PO Box 2666</u> <u>Charleston, WV 25330-266</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Sales Tax</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$30,166.62</u>

Debtor Texas S&S Restaurants LLC Case number (if known) _____**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.37 Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

\$5,697.53

Check all that apply.

Wythe County Treasurer☐ ContingentProperty Tax☐ Unliquidated225 S 4th Street, Room 104☐ Disputed

Basis for the claim:

WythevilleVA 24382RE/PPT

Date or dates debt was incurred _____

Is the claim subject to offset?

Last 4 digits of account number _____

☒ No☐ Yes

Debtor **Texas S&S Restaurants LLC**

Case number (if known) _____

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Direct Monitoring Integration 319 N Spring Street Winston Salem NC 27101	Line <u>3.1</u> <input type="checkbox"/> Not listed. Explain:	_____
4.2	Mark S. Hartman DAVIS HARTMAN WRIGHT PLLC 209 Pollock Street New Bern NC 28560	Line <u>3.19</u> <input type="checkbox"/> Not listed. Explain:	_____
4.3	Moore & Van Allen 100 North Tryon Street Suite 4700 Charlotte NC 28202	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	_____
4.4	North Carolina Division of Employment Se P.O. Box 25903 Raleigh NC 27611-5903	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	_____
4.5	Virginia Department of Taxation Virginia Tax Office of Customer Services P.O. Box 1115 Richmond VA 23218-1115	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	_____
4.6	Virginia Employment Commission P.O. Box 26441 Richmond VA 23261-6441	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	_____

Debtor Texas S&S Restaurants LLC Case number (if known) _____**Part 3: Additional Page for Others to Be Notified About Unsecured Claims**

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.7	<u>Workforce West Virginia</u>	Line _____	_____
	<u>P.O. Box 2753</u>	<input checked="" type="checkbox"/> Not listed. Explain:	
	_____	Notice Only	

	<u>Charleston WV 25330-2753</u>		

Debtor Texas S&S Restaurants LLC Case number (if known) _____**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1 5a. \$669,847.755b. Total claims from Part 2 5b. + \$895,044.755c. Total of Parts 1 and 2 5c. \$1,564,892.50
Lines 5a + 5b = 5c.

Fill in this information to identify the case:Debtor name Texas S&S Restaurants LLCUnited States Bankruptcy Court for the: WESTERN DISTRICT OF OKLAHOMACase number _____ Chapter 7
(if known)☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	State what the contract or lease is for and the nature of the debtor's interest	Gass products. Contract to be REJECTED	AirGas National Carbonation 5311 Seventy Seven Center Dr. Charlotte NC 28217
	State the term remaining		
	List the contract number of any government contract		
2.2	State what the contract or lease is for and the nature of the debtor's interest	Uniform Services Contract to be REJECTED	Aramark Uniform Services 115 North First Street Burbank CA 91502
	State the term remaining		
	List the contract number of any government contract		
2.3	State what the contract or lease is for and the nature of the debtor's interest	Phone Contract to be REJECTED	Century Link CENTURYLINK LEGAL 100 CENTURYLINK DRIVE MONROE LA 71203
	State the term remaining		
	List the contract number of any government contract		
2.4	State what the contract or lease is for and the nature of the debtor's interest	Internet Contract to be REJECTED	Comcast Vice President/Enterprise Sales One Comcast Center 1701 JFK Blvd. Philadelphia PA 19103
	State the term remaining		
	List the contract number of any government contract		

Debtor **Texas S&S Restaurants LLC**

Case number (if known) _____

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Knife rental. Contract to be REJECTED	Cozzini Bros 350 Howard Ave Des Plaines IL 60018
2.6	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Pest control. Contract to be REJECTED	Dodson Pest Control 3712 Campbell Avenue Lynchburg VA 24501
2.7	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Third Party Food Delivery Contract to be REJECTED	DoorDash, Inc. 901 Market Street Suite 600 San Francisco CA 94103
2.8	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Internet. Contract to be REJECTED	Frontier Communications: P.O. Box 1003 Everett WA 98201
2.9	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Point of Sale System Contract to be REJECTED	NCR Corporation 864 Spring Street NW Atlanta GA 30308

Debtor **Texas S&S Restaurants LLC**

Case number (if known) _____

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.10	State what the contract or lease is for and the nature of the debtor's interest	Food Contract to be REJECTED	Performance Food Group 543 12th Street Drive NW
	State the term remaining		
	List the contract number of any government contract		Hickory NC 28603
2.11	State what the contract or lease is for and the nature of the debtor's interest	Gift Card Sales Contract to be REJECTED	QGAC, Inc. d/b/a QuickGifts 3108 N LAMAR BLVD AUSTIN, TX, 78705
	State the term remaining		
	List the contract number of any government contract		
2.12	State what the contract or lease is for and the nature of the debtor's interest	Coffee and related products. Contract to be REJECTED	S&D Coffee, Inc 300 Concord Pkwy S.,
	State the term remaining		
	List the contract number of any government contract		Concord NC 28027
2.13	State what the contract or lease is for and the nature of the debtor's interest	4th Amended and Restated Sublease Agreement Contract to be REJECTED	Sagebrush of North Carolina LLC Attn: Jimmie L. Peterson 140 Regency Center Drive
	State the term remaining		
	List the contract number of any government contract		Mooresville NC 28117
2.14	State what the contract or lease is for and the nature of the debtor's interest	Cable Contract to be REJECTED	SHENTEL CABLE PO Box 459
	State the term remaining		
	List the contract number of any government contract		Edinburg VA 22824

Debtor

Texas S&S Restaurants LLC

Case number (if known) _____

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.15	State what the contract or lease is for and the nature of the debtor's interest State the term remaining _____ List the contract number of any government contract _____	Waste & Recycling Contract to be REJECTED 11th Amended and Restated Master Lease Agreement Contract to be REJECTED Internet Contract to be REJECTED Pest control. Contract to be REJECTED Steaks Contract to be REJECTED	SLM WASTE & RECYCLING SERVICES, INC. 5000 Commerce Dr _____ _____ Green Lane PA 18054 _____ STORE Master Funding II, LLC 8377 E Hartford Drive, Suite 100 _____ _____ Scottsdale AZ 85255 _____ SUDDENLINK Attn. Shared Services Dept 1111 Stewart Ave. _____ _____ Bethpage NY 11714 _____ Terminex 3860 S. Forest Hill Irene Rd, Ste 103 Memphis, TN 38125, USA _____ _____ Thomas Foods International (USA) 2600 Oldmans Creek Rd _____ _____ Swedesboro NJ 08085 _____
2.16	State what the contract or lease is for and the nature of the debtor's interest State the term remaining _____ List the contract number of any government contract _____		
2.17	State what the contract or lease is for and the nature of the debtor's interest State the term remaining _____ List the contract number of any government contract _____		
2.18	State what the contract or lease is for and the nature of the debtor's interest State the term remaining _____ List the contract number of any government contract _____		
2.19	State what the contract or lease is for and the nature of the debtor's interest State the term remaining _____ List the contract number of any government contract _____		

Debtor Texas S&S Restaurants LLC

Case number (if known) _____

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.20	State what the contract or lease is for and the nature of the debtor's interest	Point of Sale System Contract to be REJECTED	Upserve 10 Dorrance St.
	State the term remaining		
	List the contract number of any government contract		Providence RI 02903
2.21	State what the contract or lease is for and the nature of the debtor's interest	Phone Contract to be REJECTED	Verizon Verizon Wireless Bankruptcy Administrati 500 Technology Drive, Suite 550
	State the term remaining		
	List the contract number of any government contract		Weldon Spring MO 63304
2.22	State what the contract or lease is for and the nature of the debtor's interest	Gift Cards. Contract to be REJECTED	Worldpay, Inc. d/b/a Vantiv 8500 Governor's Hill Drive
	State the term remaining		
	List the contract number of any government contract		Symmes Township OH 45249

Fill in this information to identify the case:Debtor name Texas S&S Restaurants LLCUnited States Bankruptcy Court for the: WESTERN DISTRICT OF OKLAHOMACase number _____
(if known)☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors**12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor**Column 2: Creditor**

Check all schedules that apply:

Name	Mailing address	Name	Check all schedules that apply:
2.1 JP Steakhouse LLC	516-D River Hwy, PMB 376 Number Street Mooresville NC 28117 City State ZIP Code	STORE Master Funding II, LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2 Texas S&S Restaurants Holdings LLC	14504 Hertz Quail Springs Parkway Number Street Oklahoma City OK 73134 City State ZIP Code	Logan Co Acquisistions LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3 TSS New Bern LLC	14504 Hertz Quail Springs Parkway Number Street Oklahoma City OK 73134 City State ZIP Code	Logan Co Acquisistions LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4 TSS New Bern LLC	14504 Hertz Quail Springs Parkway Number Street Oklahoma City OK 73134 City State ZIP Code	JKLM, Inc.	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G

Debtor Texas S&S Restaurants LLC Case number (if known) _____**Additional Page if Debtor Has More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

*Column 1: Codebtor**Column 2: Creditor*

Name	Mailing address	Name	<i>Check all schedules that apply:</i>
2.5 TSS Wytheville LLC	14504 Hertz Quail Springs Parkway <small>Number Street</small> <hr/> Oklahoma City OK 73134 <small>City State ZIP Code</small>	Logan Co Acquisistions LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case:Debtor Name Texas S&S Restaurants LLCUnited States Bankruptcy Court for the: WESTERN DISTRICT OF OKLAHOMA

Case number (if known): _____

☐ Check if this is an amended filingOfficial Form 206Sum**Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets**1. Schedule A/B: Assets--Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from Schedule A/B..... \$0.00**1b. Total personal property:**Copy line 91A from Schedule A/B..... \$209,642.59**1c. Total of all property**Copy line 92 from Schedule A/B..... \$209,642.59**Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D..... \$4,678,942.28**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of Schedule E/F..... \$669,847.75**3b. Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F..... **+** \$895,044.75**4. Total liabilities**Lines 2 + 3a + 3b..... **\$6,243,834.78**

Fill in this information to identify the case and this filing:

Debtor Name Texas S&S Restaurants LLC

United States Bankruptcy Court for the: WESTERN DISTRICT OF OKLAHOMA

Case number _____
(if known)

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206-Summary)
- ☐ Amended Schedule _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 09/27/2021
MM / DD / YYYY

X /s/ Jon B. Edwards
Signature of individual signing on behalf of debtor

Jon B. Edwards
Printed name

Vice President
Position or relationship to debtor

Fill in this information to identify the case:Debtor name Texas S&S Restaurants LLCUnited States Bankruptcy Court for the: WESTERN DISTRICT OF OKLAHOMACase number
(if known) _____☐ Check if this is an
amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****04/19**

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**☐ None

Identify the beginning and ending dates of the debtor's fiscal year,
which may be a calendar year

Sources of revenue
Check all that apply.

Gross revenue
(before deductions
and exclusions)

From the beginning of the
fiscal year to filing date:

From 01/01/2021 to
MM / DD / YYYY

Filing date

☒ Operating a business
☐ Other _____

\$2,830,850.00

For prior year:

From 01/01/2020 to
MM / DD / YYYY

12/31/2020
MM / DD / YYYY

☒ Operating a business
☐ Other _____

\$10,734,437.00

For the year before that:

From 01/01/2019 to
MM / DD / YYYY

12/31/2019
MM / DD / YYYY

☒ Operating a business
☐ Other _____

\$23,179,150.00**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None**Creditor's name and address****Dates****Total amount or value****Reasons for payment or transfer***Check all that apply***3.1. Logan Co Acquisistions LLC**07/01/2021\$21,375.00

Creditor's name

1101 W. Waterloo Road

Street

Edmond

City

OK

State

73025

ZIP Code

☒ Secured debt☐ Unsecured loan repayments☐ Suppliers or vendors☐ Services☐ Other _____

Debtor	Texas S&S Restaurants LLC Name	Case number (if known) _____
--------	--	------------------------------

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.2. North Carolina Department of Revenue Creditor's name PO Box 25000 Street Raleigh NC 27640-0640 City State ZIP Code	09/14/2021	<u>\$10,124.00</u>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Taxes

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity--within 1 year before filing this case.

☐ None

7.1. JKLM, INC. v. TSS NEW BERN, LLC and TEXAS S&S RESTAURANTS, LLC Case number 20CV-01172	Nature of case Civil	Court or agency's name and address Craven County Court Name PO Box 1187 Street New Bern NC 28563 City State ZIP Code	Status of case <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2. PERFORMANCE FOOD GROUP v. TEXAS S&S RESTAURANTS, LLC Case number 21CV-002061	Nature of case Civil	Court or agency's name and address Wake County Court Name 316 Fayetteville St. Mall Street Raleigh NC 27601 City State ZIP Code	Status of case <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

Debtor **Texas S&S Restaurants LLC** Case number (if known) _____
 Name

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

	Who was paid or who received the transfer?	If not money, describe the property transferred	Dates	Total amount or value
11.1.	The Gooding Law Firm, P.C.	\$400.00 Costs (Filing Fee and copies.)	07/10/2020	\$12,500.00
	Address	\$12,100.00 Attorney Fee	09/22/2021	
	204 N. Robinson Avenue			
	Street			
	Suite 1235			
	Oklahoma City	OK	73102	
	City	State	ZIP Code	
	Email or website address			
	Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

Debtor **Texas S&S Restaurants LLC** Case number (if known) _____
 Name

13. Transfers not already listed on this statement

List any transfers of money or other property--by sale, trade, or any other means--made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1. TSSP LLC Address 1101 W Waterloo Road <small>Street</small> <hr/> Oklahoma City OK 73025 <small>City</small> <small>State</small> <small>ZIP Code</small> Relationship to debtor <hr/>	TSS Beckley LLC, TSS Dunn LLC, TSS Gateway LLC, TSS Princeton LLC & TSS Riverside LLC were transferred to TSSP LLC in exchange for a \$4,000,000.00 (four million)	10/31/2020	\$4,000,000.00

Part 7: Previous Locations
14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Part 8: Health Care Bankruptcies
15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- ☐ diagnosing or treating injury, deformity, or disease, or
- ☐ providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.

☐ Yes. Fill in the information below.

Part 9: Personally Identifiable Information
16. Does the debtor collect and retain personally identifiable information of customers?

☒ No.

☐ Yes. State the nature of the information collected and retained _____

Does the debtor have a privacy policy about that information?

☐ No.

☐ Yes.

Debtor **Texas S&S Restaurants LLC** Case number (if known) _____
 Name _____

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
☐ Yes. Does the debtor serve as plan administrator?
 ☐ No. Go to Part 10.
 ☐ Yes. Fill in below:

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts, certificates of deposit, and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1. MidFirst Bank Name _____ Street _____ City _____ State _____ ZIP Code _____	XXXX- <u>3</u> <u>6</u> <u>5</u> <u>4</u>	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	09/21/2021	\$0.00
18.2. BB&T Name _____ Street _____ City _____ State _____ ZIP Code _____	XXXX- <u>9</u> <u>8</u> <u>1</u> <u>6</u>	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	04/2021	
18.3. JPMorgan Chase Name _____ Street _____ City _____ State _____ ZIP Code _____	XXXX- <u>6</u> <u>7</u> <u>2</u> <u>3</u>	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	11/2020	

Debtor	Texas S&S Restaurants LLC		Case number (if known) _____		
	Name				
	Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.4.	First Oklahoma Bank				
	Name	XXXX- <u>6</u> <u>7</u> <u>2</u> <u>3</u>	<input type="checkbox"/> Checking	<u>12/2020</u>	
	Street		<input type="checkbox"/> Savings		
			<input type="checkbox"/> Money market		
			<input type="checkbox"/> Brokerage		
			<input type="checkbox"/> Other _____		
	City	State	ZIP Code		

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?

Include settlements and orders.

☒ No

☐ Yes. Provide details below.

Debtor **Texas S&S Restaurants LLC** Case number (if known) _____
 Name

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No
☐ Yes. Provide details below.

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No
☐ Yes. Provide details below.

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None

	Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1.	Name 14504 Hertz Quail Springs Parkway Street Oklahoma City OK 73134 City State ZIP Code		EIN: <u>4</u> <u>6</u> - <u>0</u> <u>6</u> <u>2</u> <u>0</u> <u>4</u> <u>6</u> <u>6</u> Dates business existed From <u>07/17/2012</u> To <u>03/16/2020</u>
25.2.	Business name and address TSS Wytheville LLC Name 14504 Hertz Quail Springs Parkway Street Oklahoma City OK 73134 City State ZIP Code	Describe the nature of the business Restaurant	Employer Identification number Do not include Social Security number or ITIN. EIN: <u>8</u> <u>2</u> - <u>2</u> <u>8</u> <u>7</u> <u>3</u> <u>5</u> <u>0</u> <u>7</u> Dates business existed From <u>09/21/2017</u> To <u>03/17/2020</u>
25.3.	Business name and address Name 14504 Hertz Quail Springs Parkway Street Oklahoma City OK 73134 City State ZIP Code		Employer Identification number Do not include Social Security number or ITIN. EIN: <u>4</u> <u>6</u> - <u>0</u> <u>6</u> <u>3</u> <u>9</u> <u>3</u> <u>7</u> <u>9</u> Dates business existed From <u>07/17/2012</u> To <u>03/10/2015</u>
25.4.	Business name and address TSS Gateway LLC Name 14504 Hertz Quail Springs Parkway Street Oklahoma City OK 73134 City State ZIP Code	Describe the nature of the business Restaurant	Employer Identification number Do not include Social Security number or ITIN. EIN: <u>4</u> <u>6</u> - <u>0</u> <u>6</u> <u>3</u> <u>9</u> <u>2</u> <u>8</u> <u>2</u> Dates business existed From <u>07/17/2012</u> To <u>10/31/2020</u>
25.5.	Business name and address TSS Dunn LLC Name 14504 Hertz Quail Springs Parkway Street Oklahoma City OK 73134 City State ZIP Code	Describe the nature of the business Restaurant	Employer Identification number Do not include Social Security number or ITIN. EIN: <u>8</u> <u>3</u> - <u>4</u> <u>0</u> <u>9</u> <u>8</u> <u>0</u> <u>4</u> <u>9</u> Dates business existed From <u>03/05/20019</u> To <u>10/31/2020</u>

Debtor	Texas S&S Restaurants LLC		Case number (if known)	
	Name			

25.6.	Business name and address TSS Danville LLC Name 14504 Hertz Quail Springs Parkway Street Oklahoma City OK 73134 City State ZIP Code	Describe the nature of the business Restaurant	Employer Identification number Do not include Social Security number or ITIN. EIN: 4 6 - 0 6 0 6 4 6 9 Dates business existed From 07/13/2012 To 09/23/2019
25.7.	Business name and address Name 14504 Hertz Quail Springs Parkway Street Oklahoma City OK 73134 City State ZIP Code	Describe the nature of the business 	Employer Identification number Do not include Social Security number or ITIN. EIN: 4 6 - 0 6 0 5 9 5 7 Dates business existed From 07/13/2012 To 07/05/2013
25.8.	Business name and address TSS Martinsville LLC Name 14504 Hertz Quail Springs Parkway Street Oklahoma City OK 73134 City State ZIP Code	Describe the nature of the business Restaurant	Employer Identification number Do not include Social Security number or ITIN. EIN: 4 6 - 0 6 2 0 1 6 5 Dates business existed From 07/13/2012 To 07/23/2017
25.9.	Business name and address Name 14504 Hertz Quail Springs Parkway Street Oklahoma City OK 73134 City State ZIP Code	Describe the nature of the business 	Employer Identification number Do not include Social Security number or ITIN. EIN: 4 6 - 0 6 0 6 7 0 8 Dates business existed From 07/13/2012 To 11/30/2020
25.10.	Business name and address TSS Winchester LLC Name 14504 Hertz Quail Springs Parkway Street Oklahoma City OK 73134 City State ZIP Code	Describe the nature of the business Restaurant	Employer Identification number Do not include Social Security number or ITIN. EIN: 4 6 - 0 6 2 0 2 3 6 Dates business existed From 07/13/2012 To 10/20/2015
25.11.	Business name and address Name 14504 Hertz Quail Springs Parkway Street Oklahoma City OK 73134 City State ZIP Code	Describe the nature of the business 	Employer Identification number Do not include Social Security number or ITIN. EIN: 8 4 - 2 2 0 8 1 6 3 Dates business existed From 06/25/2019 To 10/31/2020
25.12.	Business name and address TSS Beckley LLC Name 14504 Hertz Quail Springs Parkway Street Oklahoma City OK 73134 City State ZIP Code	Describe the nature of the business Restaurant	Employer Identification number Do not include Social Security number or ITIN. EIN: 4 6 - 0 6 2 5 3 4 9 Dates business existed From 07/23/2012 To 10/31/2020

Debtor **Texas S&S Restaurants LLC** Case number (if known) _____
 Name

Business name and address **Describe the nature of the business** **Employer Identification number**
 Do not include Social Security number or ITIN.

25.13. **TSS Princeton LLC** **Restaurant**
 Name
14504 Hertz Quail Springs Parkway
 Street

Oklahoma City **OK** **73134**
 City State ZIP Code

Business name and address **Describe the nature of the business** **Employer Identification number**
 Do not include Social Security number or ITIN.

25.14. _____
 Name
14504 Hertz Quail Springs Parkway
 Street

Oklahoma City **OK** **73134**
 City State ZIP Code

Dates business existed
 From **07/23/2012** To **10/31/2021**

Dates business existed
 From **01/20/2016** To **03/18/2019**

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address **Dates of service**

26a.1. **Abacus Systems Solutions LLC** **From 01/01/2011 To Present**
 Name
27 E. Sheridan Avenue
 Street
Suite 200

Oklahoma City **OK** **73104**
 City State ZIP Code

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address **Dates of service**

26b.1. **Abacus Systems Solutions LLC** **From 2011 To Present**
 Name
27 E. Sheridan Avenue
 Street
Suite 200

Oklahoma City **OK** **73102**
 City State ZIP Code

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address **If any books of account and records are unavailable, explain why**

26c.1. **Abacus Systems Solutions LLC**
 Name
27 E. Sheridan Avenue
 Street
Suite 200

Oklahoma City **OK** **73102**
 City State ZIP Code

Debtor **Texas S&S Restaurants LLC** Case number (if known) _____
 Name

- 26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address

26d.1. **Praesidian Capital Opp. Fund III LP**
 Name
and Praesidian Capital Opp. Fund III-A
 Street
2 Madison Avenue
Larcomont **NY** **10538**
 City State ZIP Code

Name and address

26d.2. **Logan Co. Acquisitions LLC**
 Name
1101 W Waterloo Road
 Street
Oklahoma City **OK** **73025**
 City State ZIP Code

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☐ No.

☒ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
Robert Marquardt		Food and Bev. Cost

Name and address of the person who has possession of inventory records

27.1. **Abacus Systems Solutions LLC**
 Name
27 E. Sheridan Avenue
 Street
Suite 200
Oklahoma City **OK** **73104**
 City State ZIP Code

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
Abacus Systems Solutions LLC		CMV - Restaurant Equipment

Name and address of the person who has possession of inventory records

27.2. **Abacus Systems Solutions LLC**
 Name
27 E. Sheridan Avenue
 Street
Suite 200
Oklahoma City **OK** **73104**
 City State ZIP Code

Debtor **Texas S&S Restaurants LLC** Case number (if known) _____
 Name

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Robert Marquardt	14504 Hertz Quail Springs Parkway	President	0%
William C. Liedtke III	14504 Hertz Quail Springs Parkway	Vice President	0%
Jon B. Edwards	14504 Hertz Quail Springs Parkway	Vice President	0%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☒ No
☐ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
------	---------	-------------------------------------	---

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☒ No
☐ Yes. Identify below.

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☐ No
☒ Yes. Identify below.

Name of the parent corporation

Texas S&S Restaurants Holdings LLC

Employer Identification number of the parent corporation

EIN: 8 2 - 2 8 7 3 6 4 2

Name of the parent corporation

JP Steakhouse LLC

Employer Identification number of the parent corporation

EIN: 5 4 - 2 0 8 1 7 3 5

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Debtor **Texas S&S Restaurants LLC** Case number (if known) _____
 Name

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **09/27/2021**
 MM / DD / YYYY

X /s/ Jon B. Edwards Printed name **Jon B. Edwards**
 Signature of individual signing on behalf of the debtor
 Position or relationship to debtor **Vice President**

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
☐ Yes

B2030 (Form 2030) (12/15)

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF OKLAHOMA
OKLAHOMA CITY DIVISION**

In re **Texas S&S Restaurants LLC**

Case No. _____

Chapter 7

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept.....	<u>\$12,100.00</u>
Prior to the filing of this statement I have received.....	<u>\$12,100.00</u>
Balance Due.....	<u>\$0.00</u>

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify)

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify)

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

B2030 (Form 2030) (12/15)

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

09/27/2021

Date

/s/ Mark B. Toffoli

Mark B. Toffoli
The Gooding Law Firm, P.C.

204 N. Robinson Avenue

Suite 1235

Oklahoma City, Oklahoma 73102

Phone: (405) 948-1978 / Fax: (405) 948-0864

Bar No. 9045

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF OKLAHOMA
OKLAHOMA CITY DIVISION**

IN RE: **Texas S&S Restaurants LLC**

CASE NO

CHAPTER **7**

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 9/27/2021

Signature /s/ Jon B. Edwards
Jon B. Edwards
Vice President

Date _____

Signature _____

AirGas National Carbonation
5311 Seventy Seven Center Dr.
Charlotte, NC 28217

Alarm Quest
319 N Spring Street
Winston Salem, NC 27101

Ambiance Radio
79 E. Daily Drive, Suite 263
Camarillo, CA 93010

Appalachian Power
PO Box 371496
Pittsburgh, PA 15250-7496

Aramark Uniform Services
115 North First Street
Burbank California 91502

Augusta County Service Authority
PO Box 859
Verona, VA 24482-0859

Century Link
CENTURYLINK LEGAL
100 CENTURYLINK DRIVE
MONROE LA 71203

CenturyLink
PO Box 4300
Carol Stream, IL 60197-4300

CenturyLink
PO Box 1319
Charlotte, NC 28201-1319

Charter Communications - Illinois
PO Box 94188
Palatine, IL 60094-4188

Charter Communications - Ohio
PO Box 742600
Cincinnati, OH 45274-2600

City of New Bern
PO Box 63005
Charlotte, NC 28263

City of Rocky Mount
PO Box 1180
Rocky Mount, NC 27802-1180

Columbia Gas
PO Box 70319
Philadelphia, PA 19176-0319

Comcast
Vice President/Enterprise Sales
One Comcast Center
1701 JFK Blvd.
Philadelphia, PA 19103

Cozzini Bros
350 Howard Ave
Des Plaines, IL 60018

Craig S. Ganz, Esq.; Ballard Spahr LLP
1 East Washington Street, Suite 2300
Phoenix, AZ 85004-2555

Craven County Tax Collector
PO Box 1128
New Bern, NC 28563-1128

Direct Monitoring Integration
319 N Spring Street
Winston Salem, NC 27101

DirectTV
PO Box 6550
Greenwood Village, CO 80155

Dixie West Company
2705 S Pleasant Valley Road
Winchester, VA 22601

Dodson Pest Control
3712 Campbell Avenue
Lynchburg, VA 24501

Dominion Energy
PO Box 100256
Columbia, SC 29202-3256

DoorDash, Inc.
901 Market Street
Suite 600
San Francisco, California 94103

Duke Energy Progress
PO Box 1003
Charlotte, NC 28201

Frontier Communications
PO Box 740407
Cincinnati, OH 45274-0407

Frontier Communications:
P.O. Box 1003
Everett, WA 98201

Halifax County Tax Collector
PO Box 580330
Charlotte, NC 28258-0330

IRS
PO Box 7346
Philadelphia, PA 19101-7346

JKLM, Inc.
1315 S Glenburine RRoad, Suite 20
New Bern, NC 28562

JP Steakhouse LLC
516-D River Hwy, PMB 376
Mooresville, NC 28117

Kanawha County Sheriff's Tax Office
409 Virginia Street E #20
Charleston, WV 25301

Lawrence Distributing Company
545 Old Mayfield Road
Danville, VA 24541

Logan Co Acquisistions LLC
1101 W. Waterloo Road
Edmond, OK 73025

Mark S. Hartman
DAVIS HARTMAN WRIGHT PLLC
209 Pollock Street
New Bern, NC 28560

Moore & Van Allen
100 North Tryon Street
Suite 4700
Charlotte, NC 28202

Mountaineer Gas Company
PO Box 580211
Charlotte, NC 28258-0211

Nash County Tax Collector
PO Box 1070
Charlotte, NC 28201-1070

NC ABC Commission
4307 Mail Service Center
Raleigh NC 27699-4307

NCR Corporation
864 Spring Street NW
Atlanta, GA 30308

North Carolina Department of Revenue
PO Box 25000
Raleigh, NC 27640-0640

North Carolina Division of Employment Se
P.O. Box 25903
Raleigh, NC 27611-5903

Performance Food Group
543 12th Street Drive NW
Hickory, NC 28603

QGAC, Inc. d/b/a QuickGifts
3108 N LAMAR BLVD
AUSTIN, TX, 78705

Red Oak Brewery
6901 Konica Drive
Whitsett, NC 27377

Roanoke Rapids Sanitary District
Dept. Code 3016
PO Box 63016
Charlotte, NC 28263-3016

S&D Coffee, Inc
300 Concord Pkwy S.,
Concord, NC 28027

Sagebrush of North Carolina LLC
Attn: Jimmie L. Peterson
140 Regency Center Drive
Mooresville, NC 28117

Sanitary Board
City of Charleston
208 26th Street W.
Charleston, WV 25387

SHENTEL CABLE
PO Box 459
Edinburg, VA 22824

SLM WASTE & RECYCLING SERVICES, INC.
5000 Commerce Dr
Green Lane, PA 18054

STORE Master Funding II, LLC
8377 E Hartford Drive, Suite 100
Scottsdale, AZ 85255

Suburban Propane - 1241
PO Box 260
Whippany, NJ 07981

SUDDENLINK
Attn. Shared Services Dept
1111 Stewart Ave.
Bethpage, NY 11714

Suddenlink Communications
PO Box 70340
Philadelphia, PA 19176-0340

Terminex
3860 S. Forest Hill Irene Rd, Ste 103
Memphis, TN 38125, USA

Texas S&S Restaurants Holdings LLC
14504 Hertz Quail Springs Parkway
Oklahoma City, OK 73134

The American Beer Company
1665 Smoot Road
Meadow Bluff, WV 24977-7039

Thomas Foods International (USA)
2600 Oldmans Creek Rd
Swedesboro, NJ 08085

Town of Wytheville
PO Box 441
Wytheville, VA 24382

TSS New Bern LLC
14504 Hertz Quail Springs Parkway
Oklahoma City, OK 73134

TSS Wytheville LLC
14504 Hertz Quail Springs Parkway
Oklahoma City, OK 73134

Upserve
10 Dorrance St.
Providence, RI 02903

VENCO Business Solution
PO Box 237
Bland, VA 24315

Verizon
Verizon Wireless Bankruptcy Administrati
500 Technology Drive, Suite 550
Weldon Spring, MO 63304

Virginia Department of Taxation
Virginia Tax
Office of Customer Services
P.O. Box 1115
Richmond, VA 23218-1115

Virginia Employment Commission
P.O. Box 26441
Richmond, VA 23261-6441

Wake County Revenue Dept.
PO Box 2331
Raleigh, NC 27602

West Virginia State Tax Department
Internal Auditing
PO Box 2666
Charleston, WV 25330-266

Workforce West Virginia
P.O. Box 2753
Charleston, WV 25330-2753

Worldpay, Inc. d/b/a Vantiv
8500 Governor's Hill Drive
Symmes Township, Ohio 45249

Wythe County Treasurer
Property Tax
225 S 4th Street, Room 104
Wytheville, VA 24382

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF OKLAHOMA
OKLAHOMA CITY DIVISION**

In re: **Texas S&S Restaurants LLC**

CASE NO

CHAPTER **7**

BUSINESS INCOME AND EXPENSES

FINANCIAL REVIEW OF THE DEBTOR'S BUSINESS (NOTE: ONLY INCLUDE information directly related to the business operation.)

PART A - GROSS BUSINESS INCOME FOR PREVIOUS 12 MONTHS:

1. Gross Income for 12 Months Prior to Filing:	\$2,830,850.00
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PART B - ESTIMATED AVERAGE FUTURE GROSS MONTHLY INCOME:

2. Gross Monthly Income:	\$0.00
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PART C - ESTIMATED AVERAGE FUTURE MONTHLY EXPENSES:

3. Net Employee Payroll (Other Than Debtor):	\$0.00
4. Payroll Taxes:	\$0.00
5. Unemployment Taxes:	\$0.00
6. Worker's Compensation:	\$0.00
7. Other Taxes:	\$0.00
8. Inventory Purchases (including raw materials):	\$0.00
9. Purchase of Feed/Fertilizer/Seed/Spray:	\$0.00
10. Rent (other than debtor's principal residence):	\$0.00
11. Utilities:	\$0.00
12. Office Expenses and Supplies:	\$0.00
13. Repairs and Maintenance:	\$0.00
14. Vehicle Expenses:	\$0.00
15. Travel and Entertainment:	\$0.00
16. Equipment Rental and Leases:	\$0.00
17. Legal/Accounting/Other Professional Fees:	\$0.00
18. Insurance:	\$0.00
19. Employee Benefits (e.g., pension, medical, etc.):	\$0.00
20. Payments to be Made Directly by Debtor to Secured Creditors for Pre-Petition Business Debts (Specify):	None
21. Other (Specify):	None
22. Total Monthly Expenses (Add items 3 - 21)	\$0.00

PART D - ESTIMATED AVERAGE NET MONTHLY INCOME:

23. AVERAGE NET MONTHLY INCOME (Subtract item 22 from item 2):	\$0.00
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